

Documents & Information That You'll Need

Kitsap County property tax relief programs for seniors, disabled persons, and disabled veterans

About you and any co-owners

- Proof of identity:** An official document that proves your name and date of birth, such as a driver's license.
- Domestic partnership agreement:** If applicable.
- Proof of disability:** If you're disabled, please provide documentation, such as:
 - A physician-signed disability form
 - A Supplemental Security Income (SSI) determination letter
 - A Veterans Affairs (VA) award letter indicating a service-connected disability at 80% or greater

About your property

- Move-in year:** Approximate year you purchased your residence and began to live there
- Trust documents:** Please provide documentation if your property is in a trust
- Addresses:** All property addresses you own in any state or country

About your finances

Your qualification for a property tax exemption for a specific year is based on your income and expenses for the **previous year**.

You'll need to provide these documents for:

- You and your spouse or registered domestic partner
- Any co-owners who live with you

Income documents

General income

All pages of your complete **federal tax return**. Include all schedules (such as Schedule C or Schedule D) and supporting documents (such as W-2s and 1099s).

If you don't file a tax return, provide **all other documents** (such as 1099s, W-2s, and statements from annuities and IRAs) and information about help from family, friends, or public assistance (such as gift letters or annual statements).

❑ **Other income**

Provide documentation of income earned by a spouse, a registered domestic partner, or a co-owner who lives with you (such as a complete copy of a federal tax return and all attachments and schedules).

❑ **Income from other countries**

Provide annual statements or bank statements showing deposits, or receipts.

Expense documents

❑ **Qualified expenses**

Annual statements or receipts for:

- Assisted living or adult family home
- In-home care or nursing home
- Social Security–approved Medicare Advantage plan
Health care insurance premiums for Medicare Parts A, B, C, and D only
(Amounts paid for insurance premiums other than Medicare Parts A, B, C, and D are not deductible. Dental plans, supplemental insurance plans, optical plans, and company insurance plans don't qualify)
- Non-reimbursed prescriptions
- Other non-reimbursed medical related expenses:
Medicare supplemental/Medigap Insurance premiums
Durable medical and mobility enhancing equipment and prosthetic devices
Medically prescribed oxygen
Long-term care insurance
Cost-sharing amounts (amounts applied toward your health plan's out of pocket maximum)
Nebulizers
Medicines of mineral, animal, and botanical origin prescribed, administered, dispensed, or used in the treatment of an individual by a Washington licensed naturopath
Insulin for human use
Kidney dialysis devices
Disposable devices used to deliver drugs for human use
Ostomic items

Protecting personal info

If you're **applying online or mailing in copies**, cover up all Social Security and account numbers, we do not need this information.

